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Brembo N.V. launches the placement of its entire stake of 55,800,000 ordinary shares in Pirelli & C. S.p.A. representing approximately 5.58% of the Company's existing share capital

Bergamo (Italy), 01 October 2024 – Brembo N.V. (the “**Selling Shareholder**”), announces today the launch of a placement of its entire stake of 55,800,000 ordinary shares (the “**Sale Shares**”) of Pirelli & C. S.p.A. (“**Pirelli**” or the “**Company**”), representing approximately 5.58% of the Company's existing share capital as of the date of this press release (the “**Placement**”).

The Placement will be made to certain institutional investors (including investors meeting the requirements of qualified institutional buyers in the United States pursuant to Rule 144A of the United States Securities Act of 1933, as amended) by way of an accelerated bookbuilding process.

The bookbuilding process will commence immediately. The Selling Shareholder reserves the right to change the terms or timing of the Placement at any time. The Selling Shareholder will announce the outcome of the transaction upon its completion.

BNP PARIBAS has been appointed to act as Sole Global Coordinator and Bookrunner in connection with the Placement.

Skadden, Arps, Slate, Meagher & Flom (UK) LLP is acting as legal counsel to the Selling Shareholder.

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No prospectus has been or will be made available in connection with the matters contained in this announcement and no such prospectus is required (in accordance with the Prospectus Regulation or the UK Prospectus Regulation) to be published.

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About Brembo

Brembo leads the world in the design and production of high-performance braking systems and components for top-flight manufacturers of cars, motorbikes and commercial vehicles. Founded in 1961 in Italy, Brembo has a long-standing reputation for providing innovative solutions for OEMs and aftermarket. Brembo also competes in the most challenging motorsport championships in the world and has won over 600 titles. Guided by its strategic vision – “Turning Energy into Inspiration” – Brembo’s ambition is to help shape the future of mobility through cutting-edge, digital and sustainable solutions. With over 16,000 people across 15 countries, 32 production and business sites, 9 R&D centers and with a turnover of € 3,849 million in 2023, Brembo is the trusted solution provider for everyone who demands the best driving experience.

www.brembo.com

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